

Work Order

Sold, implemented, and supported by
Synergy
BUSINESS SOLUTIONS
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Microsoft
GOLD CERTIFIED
Partner
Microsoft Business Solutions
Data Management Solutions

Microsoft Dynamics™ SL

Benefits

- **Integrate with inventory**

Microsoft Dynamics SL Work Order lets you know your on-hand and available inventory levels on a specific date so that you can view the plans and actions that are responsible for those levels.

- **Maximize profits**

Gain accurate, timely access to work-in-process while production is under way and take corrective action on a work order with impending cost overruns. Production cost information is fully integrated with Microsoft Dynamics SL General Ledger for an accurate accounting.

- **Gain inventory visibility**

With a single click, access all plan and action details for work orders, sales orders, and purchase orders — including inventory position by site, cost layers, and transaction detail.

- **Analyze costs**

Collect production costs for all levels on a single work order, or create a work order to build each subassembly, and then roll up the costs to the next level. Where economies of scale dictate that a work order produces more than a parent assembly requires, the excess may be placed into stock, or on another work order.

- **Assess profitability**

Easily evaluate the costs and profitability of your work orders and projects with high-level profitability and variance-to-budget analysis. Drill down to account category, transaction detail, and originating data entry screens.

Streamline the planning and handling of your work orders, so you that can control costs and maximize profits. Easy-to-implement and easy-to-use, Microsoft Dynamics SL Work Order helps plan and track product item costs and keep general ledger accounts and inventory quantities seamlessly integrated and in balance.

A quick glance
can provide important
feedback on the progress
of a work order.

Work Order/Project Inquiry (12.300.00)

Work Order ID: EN-123000 Earthquake Retrofit Bldg 350

Project Summary:

| | | | | |
|---------------|--------|--------------------|----------------|---------------------------|
| Customer: | C300 | School of Fine Art | Contract: | EN123 |
| Project Mgr: | E01198 | Max Benson-PM | Contract Type: | Fixed Price plus Expenses |
| Business Mgr: | E01183 | Jay Adams-Supvrsvr | Strt. End: | 11/1/1997 8/31/1998 |
| | | | Currency: | |

Account Category filter: Rev&Cost Task filter: (mask with *, ?)

| Rev/Cost | Account Category | Task | Estimate | Actual (to date) | Variance (to date) | % of Est |
|----------|------------------|------|-----------|------------------|--------------------|----------|
| Revenue | All | AH - | 450000.00 | 78081.37 | 371918.63 | |
| Cost | All | AH - | 420225.00 | 78854.41 | 341370.59 | |
| Profit | | | 29775.00 | -773.04 | 30548.04 | |

Account Category: I task: Transaction Detail...

Info... Profit 0060 SYSADMIN 10/30/2003

Compare
estimated and actual costs for
an accurate assessment of
profitability.

FEATURES

BENEFITS

Multiple Cost-Capture Methods

Capture any cost associated with inventory item production for each work order, such as material, labor, and other costs. Outside costs collected from other Microsoft Dynamics SL modules may be applied to a work order.

Actual to Estimate or Actual to Standard

Compare the estimated and standard costs established for the work order at the cost category level — as costs are applied to a work order (whether actual costs or based on standards).

Material Transfers and Returns

Return material or borrow from one order to satisfy another. Work Order allows you to transfer material from one work order to another, back to stock (any location), to a project/task, or to scrap.

Multiple Production Targets

Report production to multiple destinations. While keeping track of total cost of production, distribute completed production to multiple locations to maintain control throughout the production process.

Redirection of Production

Change intended production targets at the time the completed production is reported — even if a work order was initiated with a different intended production target.

Event History

Pinpoint the information needed to correct mistakes, and accelerate training to minimize costs and increase revenue. Every event triggered by Work Order is recorded in a detailed audit trail.

Powerful Reporting

Get the information you need when you need it. Sample reports include: Shop Packet, Planned Inventory Position (projected on-hand inventory balance for a given date), Work Order Profitability, Work Order Status, and more.

For more information about Microsoft Dynamics™ SL, visit: www.synergybusiness.com or call 800.481.8590

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