

Project Controller

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Synergy
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Microsoft
GOLD CERTIFIED
Partner
Microsoft Business Solutions
Data Management Solutions

Microsoft Dynamics™ SL

Benefits

- **Structure your projects flexibly**
Design your projects to match the way you do business, with multiple levels of information and user-defined account categories. Customized structures not only conform to your business practices for greater profitability, but give you greater visibility into project performance.
- **Gain control over project costs**
Track, view, and analyze costs and revenues for individual projects that are still in progress. Margins can be predicted and controlled and future expenses easily viewed without waiting until the end of an accounting period.
- **Increase your access to information**
Maintain complete and real time up-to-date information about your project by sharing key project accounting data with the enterprise project management version of Microsoft® Office Project 2003.
- **Enhance project teamwork**
Provide accountants and project managers with a single system that enables them to use the same set of data for better analysis and project accountability. Project data can then be presented in terms that are easy for project managers to understand and use.
- **Improve project productivity**
Take advantage of flexible project structures, billing rates, user-defined fields, and more to make your project run as smoothly as possible. Costs are collected and charged to individual projects within a single integrated solution.

Improve your project profitability by providing project managers with the accurate, meaningful information needed to gain control over project revenue and expenses-enough control to make even low-margin projects profitable.

Set up project information quickly and easily, including integration with Microsoft Office Project 2003.

The screenshot shows the Microsoft Dynamics SL Project Maintenance (PALPR100) window. The top section displays project details for 'Solomon Upgrade Conversion' (Project ID: CD-002). Fields include Company ID (CBS - Contoso Business Solu), Project Mgr (TTALLMAN - Tallman Tracy), Business Mgr (CDEWER - Dewey Craig), Contract (), Customer (CD05 - AdventureWorks), Bill Currency Code (USD - Dollars), Currency Rate Type, Fixed Currency Rate (0.00000000), Alloc Method (TM - Time and Material), Rate Table ID (STND - Standard Rates), Labor Account (4100), and Labor Rate Table ID (STND). The bottom section shows a task list with columns for Task ID, Description, Budgets, Contract Type, and Manager. The task list includes tasks such as 'Default Task', 'Planning/Project Management', 'System Design and Config', 'Data Warehouse Design', 'Process Design Procedures', 'Network Systems', 'Software Installation', 'Conversion Planning', 'Conversion Tool Development', 'Data Input', 'Classroom Training Full Day', 'Classroom Training Half Day', 'On-Site Implementation Assist', 'Customization - Properties', 'Customization - Custom Code', 'Crystal Reports', and 'Timeline Reports'. The status flags are set to Active, and the Project Controller is also Active.

Review a multi-level task list for an instant assessment of project performance.

FEATURES

Flexible Project and Task Structure

BENEFITS

Design projects to fit the way you do business by defining a flexible project or task structure with as many as twelve levels of information. Project structures can include factors such as client, contract, job, phase, task, sub-task, activity code, work breakdown structure, and cost code to allow better visibility into project performance.

Extensive Data Views

View project data in a project summary, drilling down to view underlying information and get specific details about project transactions.

Full View of Project Performance.

Maintain visibility into all phases of your projects, from planning to final billing, through real-time data sharing with the enterprise project management version Microsoft Office Project 2003.

Automatic Computation Rules

Ensure that project information meets the standards you need by Defining rules that automatically compute and apply rates, multipliers, and percentages to project transactions for analysis and billing purposes.

Accounting and Project Integration

Simplify timely analysis and project accountability by providing a single system that allows accountants and project managers to analyze a common set of data.

Easily Understandable Information

Enable project managers to analyze information more effectively by presenting project and task data in familiar profit and loss (P&L) formats with easy-to-understand categories such as labor, travel, and materials instead of cryptic account codes.

Instant Expense Visibility

Take known or expected expenses into account by sharing information across Microsoft Dynamics SL. Record expenses such as subcontractors, purchasing, and unposted labor charges as commitments as soon as they are entered—even before the end of an accounting period—to allow for the future cost.

DCAA Rate Compliance

Apply indirect rate calculations that comply with Defense Contract Audit Agency (DCAA) labor transaction requirements.

For more information about Microsoft Dynamics™ SL, visit: www.synergybusiness.com or call 800.481.8590

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