

Analyzer

Sold, implemented, and supported by
Synergy
BUSINESS SOLUTIONS
800-481-8590 ■ www.synergybusiness.com
Microsoft
GOLD CERTIFIED
Partner
Microsoft Business Solutions
Data Management Solutions

Microsoft Dynamics™ SL

BENEFITS

- **Increase business insight**
Retrieve and summarize data across multiple projects to assess performance, compare budgets against expenditures, and obtain the information needed to make informed business decisions.
- **Prevent budget surprises**
Monitor costs and profitability with the flexibility to maintain original, actual, and proposed working budgets for each project.
- **Quickly spot trends in pivotal data**
Use automated graphing tools and custom report writing options to quickly reveal trends, highlight areas of concern, focus attention, and present key points.
- **Work with sophisticated analysis tools**
Capture data and transfer it to Microsoft® Excel for sophisticated manipulation—including the custom, multidimensional analysis made possible by pivot tables—and graphical display using all the power of Excel's graphical capabilities.
- **Enhance field manager productivity**
Link Microsoft Dynamics SL analyzer with Microsoft portal solutions to provide real-time access to pertinent project data over the Internet.

Enhance business decision-making with efficient access to comprehensive data about project performance and profitability. Quickly collect and summarize data for key metrics, selectively pinpoint details for analysis, and present results in intuitive and practical formats.

Project	Description	Acct Category	Acct Type	MTD Amount	PTD Amount	Comm
10 AD-001	Administrative-CBS	5014-HOLIDAY	Expense	0	0	
11 AD-001	Administrative-CBS	5012-VACATION	Expense	0	0	
12 MF-001	Equipment Network Install	1320-WIP-MATER	Expense	0	3214	
13 PC-998	Overhead Management	5010-REGULAR	Expense	0	3930	
14 PC-999	Administrative and Indirect	5010-REGULAR	Expense	0	9875	
15 WO-001	MWO: Intel@ P4 2.4GHz With 10	1320-WIP-MATER	Expense	0	22136	
16 WO-001	MWO: Intel@ P4 2.4GHz With 10	1310-WIP-LABOR	Expense	0	880	
17 WO-001	MWO: Intel@ P4 2.4GHz With 10	1330-WIP-OTHER	Expense	0	220	
18 WO-002	MWO: Intel@ P4 2.4GHz With 10	1320-WIP-MATER	Expense	0	22136	
19 WO-002	MWO: Intel@ P4 2.4GHz With 10	1330-WIP-OTHER	Expense	0	280	
20 WO-002	MWO: Intel@ P4 2.4GHz With 10	1310-WIP-LABOR	Expense	0	1120	
21 WO-003	MWO: Intel@ P4 2.4GHz With 10	1320-WIP-MATER	Expense	0	2214	
22 WO-003	MWO: Intel@ P4 2.4GHz With 10	1310-WIP-LABOR	Expense	0	0	
23 WO-005	MWO: Intel@ P4 2.4GHz With 10	1320-WIP-MATER	Expense	0	2214	
24 WO-005	MWO: Intel@ P4 2.4GHz With 10	1310-WIP-LABOR	Expense	0	1000	
25 WO-006	MWO: Intel@ P4 2.4GHz With 10	1320-WIP-MATER	Expense	0	2214	
26 WO-006	MWO: Intel@ P4 2.4GHz With 10	1310-WIP-LABOR	Expense	0	1000	

View multiple projects, instantly graph project performance, or drill down for individual transaction details.

Executive Project Analyst

View project profitability, billing, and operational status for all projects.

Company: Cortoso Distribution, Inc.

Project List

Project	Description	Status
AD001	Administrative-CBS	Active
CD001	Additional Timeline Analysis	Active
CD002	Solomon Upgrade Conversion	Active
CD003	AS400 Interim GL	Active
CD004	Assessment and Training	Active
CD005	Project 2003 Deployment	Active
CD006	Windows XP Deployment	Active
CD007	Change Fiscal Year to 12/31	Active
CD008	Engineering	Active
CD009	FAS Implementation	Active
CD010	Flexible Billing Impl	Active
CD011	Follow-on Timeline Work	Active

Project Detail

Project: CD004 Assessment and Training

Project Snapshot

Customer:	Northwind Trade Union	Contract No.:	Contract Value:	0
Project Mgr:	Tallman Tracy	Bill With Project:	CD004	Currency: USD
Business Mgr:	Dever Craig	Invoice Approver:	Tallman Tracy	Retention%: 0
Start Date:		Contract Type:	Status	Active
End Date:		Revenue Reop:		
Last Bill Date:	5/31/2004			

Financial Summary

Actuals	0-30	31-60	61-90	Over 90	Total
Revenue	9,114	0	0	0	9,114
Expense	304	0	0	0	304
Margin	7,810	0	0	0	7,810

Unbilled Summary

Unbilled	0-30	31-60	61-90	Over 90	Total
Revenue	0	0	0	0	0
Expense	0	0	0	0	0
Margin	0	0	0	0	0

Balances

Balance	12/11/04	12/31/04	03/31/05	06/30/05
BILLED-TO-DATE	12,118	0	0	0
1150-ACCTS-RET	0	0	0	0
2300-CLIENT-RETA	0	0	0	0

Review summarize, and present project data using multiple views to keep your project on track.

FEATURES

BENEFITS

Support for Decision-Making

Unleash the power of your project database by extracting, summarizing, and running queries for analysis of one project or many.

Efficient Drill-Down Capabilities

Quickly reveal the project and transaction detail behind summary data.

Intuitive Display Format

View familiar profit and loss (P&L) grids to easily compare results by task, project, and organizational groupings as well as by common ledger categories such as labor.

Flexible Budget Management

Preserve original budgets, track actual results on Estimate-at-Completion (EAC), and predict the impact of "what if" scenarios using Forecast-at-Completion (FAC).

One-Click Graphics

Automatically display data in graphical formats for presentations or quick assessments.

Custom Reports

Use the report writer feature to customize fields and data in your reports, incorporate special calculations, identify columns to include, and tailor reports to reflect your presentation needs.

Data Manipulation with Excel

Transfer Analyzer data to Excel spreadsheets with a single mouse click for sophisticated modeling, analysis, and graphical rendering capabilities.

Single-Point Data Entry

Eliminate redundant data entry thanks to full integration with other Microsoft Dynamics SL modules, including financial management, payroll, field service management, and distribution.

Remote Access to Data

Provide field managers with secure, role-based Internet access to critical project and profitability data by linking Analyzer and Microsoft portal solutions.

For more information about Microsoft Dynamics™ SL, visit: www.synergybusiness.com or call 800.481.8590

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