

Project Controller

Sold, implemented, and supported by

Synergy

BUSINESS SOLUTIONS

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Microsoft
GOLD CERTIFIED
Partner

Microsoft Business Solutions
Data Management Solutions

Microsoft Dynamics™ SL

BENEFITS

- **Structure your projects flexibly**
Design your projects to match the way you do business, with multiple levels of information and user-defined account categories. Customized structures not only conform to your business practices for greater profitability, but give you greater visibility into project performance.
- **Gain control over project costs**
Track, view, and analyze costs and revenues for individual projects that are still in progress. Margins can be predicted and controlled and future expenses easily viewed without waiting until the end of an accounting period.
- **Increase your access to information**
Maintain complete and real time up-to-date information about your project by sharing key project accounting data with the enterprise project management version of Microsoft® Office Project 2007.
- **Enhance project teamwork**
Provide accountants and project managers with a single system that enables them to use the same set of data for better analysis and project accountability. Project data can then be presented in terms that are easy for project managers to understand and use.
- **Improve project productivity**
Take advantage of flexible project structures, billing rates, user-defined fields, and more to make your project run as smoothly as possible. Costs are collected and charged to individual projects within a single integrated solution.

Improve your project profitability by providing project managers with the accurate, meaningful information needed to gain control over project revenue and expenses—enough control to make even low-margin projects profitable.

Set up project information quickly and easily, including integration with Microsoft Office Project 2007.

Project Maintenance (PA-PR.100)

Project: CO-002 Description: Solomon Upgrade Conversion

Company ID: CBS Contoso Business Solutions Project Mgr: TTALLMAN Talman Tracy

Start/End Date: // // Business Mgr: CDEWER Denver Craig

Contract: - Customer: COIS Adventure-Works

PO Number: Bill Currency Code: USD Dollars

Contract Type: Currency Rate Type: Fixed Currency Rate: 0.00000000

Utilization Type: DOR Direct Alloc Method: TM Time and Material

Revenue Recog Type: None Rate Table ID: STND Standard Rates

Direct or Revision Budget: Direct Budgeting Labor Account: 4100

Balance: Forward at Year End Labor Rate Table ID: STND

Available for All Employees to Charge: *Microsoft Project*

Resource Assignment Required to Charge Tasks:

GL Subaccount: 00 Balance Sheet

Status Flags: Project Controller: Active AP AR GL PO LB IN

Buttons: Filter Information, Project Maximums..., Revenue Recog Setup..., Addresses..., Project Amounts...

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Project Maintenance (PA-PR.100)

Project: CO-002 Description: Solomon Upgrade Conversion

Task #	Description	Contract Type	Manager	Non
1 800	Default Task	<none>		
2 100	Planning/Project Management	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
3 110	System Design and Config	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
4 120	Data Warehouse Design	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
5 130	Process Design Procedures	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
6 200	Network Systems	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
7 210	Software Installation	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
8 300	Conversion Planning	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
9 310	Conversion Tool Development	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
10 320	Data Import	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
11 400	Classroom Training Full Day	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
12 410	Classroom Training Half Day	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
13 500	On-Site Implementation Assist	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
14 600	Customization - Properties	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
15 610	Customization - Custom Code	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
16 630	Crystal Reports	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
17 650	Timeline Reports	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy

Buttons: Budgets..., Invoice Comments..., Copy Tasks..., Resources...

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Review a multi-level task list for an instant assessment of project performance.

FEATURES

BENEFITS

Flexible Project and Task Structure	Design projects to fit the way you do business by defining a flexible project or task structure with as many as twelve levels of information. Project structures can include factors such as client, contract, job, phase, task, sub-task, activity code, work breakdown structure, and cost code to allow better visibility into project performance.
Extensive Data Views	View project data in a project summary, drilling down to view underlying information and get specific details about project transactions.
Full View of Project Performance	Maintain visibility into all phases of your projects, from planning to final billing, through real-time data sharing with the enterprise project management version Microsoft Office Project 2007.
Automatic Computation Rules	Ensure that project information meets the standards you need by defining rules that automatically compute and apply rates, multipliers, and percentages to project transactions for analysis and billing purposes.
Accounting and Project Integration	Simplify timely analysis and project accountability by providing a single system that allows accountants and project managers to analyze a common set of data.
Easily Understandable Information	Enable project managers to analyze information more effectively by presenting project and task data in familiar profit and loss (P&L) formats with easy-to-understand categories such as labor, travel, and materials instead of cryptic account codes.
Instant Expense Visibility	Take known or expected expenses into account by sharing information across Microsoft Dynamics SL. Record expenses such as subcontractors, purchasing, and unposted labor charges as commitments as soon as they are entered—even before the end of an accounting period—to allow for the future cost.
DCAA Rate Compliance	Apply indirect rate calculations that comply with Defense Contract Audit Agency (DCAA) labor transaction requirements.
Quick Send Electronic Document Delivery	Send individual project invoices or batches electronically via email or fax to suit customers' preference.

For more information about Microsoft Dynamics™ SL, visit: www.synergybusiness.com or call 800.481.8590

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