

What do you do when your clients outgrow QuickBooks?

Don't just watch them go. Still serve them and make money in the process.

A Synergy and Intacct Offer for QuickBooks ProAdvisors

This offer may be the answer for your larger QuickBooks clients who need more sophisticated financial management. Moving from QuickBooks to a more advanced system used to be a risky and costly process. But today, there's a proven, cost-effective alternative. One in which installing complex software, buying servers, and hiring IT personnel aren't necessary. Consider this:

5 Facts to Ease the Pain of Losing a Client

1. When clients stretch beyond QuickBooks, many ProAdvisors recommend Intacct, the leading Cloud-based mid-market accounting system.
2. Intuit frequently recommends Intacct to their clients.
3. Inc. Magazine named Intacct **"Best to Replace QuickBooks."**
4. Intacct is the preferred provider of the American Institute of CPAs.
5. **With this offer, you earn a commission transitioning clients who outgrow QuickBooks!**

3 Ways Intacct Meets Your Clients' Needs

1. **Reporting** - From a single source of truth, stakeholders access data simultaneously (thru role-based dashboards)—anywhere, anytime—to improve budgeting, forecasting, and reporting.
2. **Productivity & ROI** - Your clients become more productive through automation and improve their revenue management and cash flow. With new efficiency and no IT capital costs, their ROI is higher with a shorter payback period.
3. **Flexibility** - Intacct provides automated QuickBooks migration, flexible workflows, a highly customizable system, and pre-built integration with leading best-in-class applications.

Intacct named **"Best to Replace QuickBooks"** by Inc. Magazine.

Intacct has driven at least \$50,000 in savings by eliminating non-value added manual processes—transforming our finance department from data collectors and pencil pushers to business analysts who now provide deeper insight to help our business grow and succeed.

Dan Orlinski, Finance Director
Renal Ventures Management

[Learn More](#) [How It Works](#)

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Top Ten Signs Your Clients are Ready to Replace QuickBooks

If your clients struggle with these, consider this offer* for QuickBooks ProAdvisors from Synergy and Intacct.

Companies love the ease and flexibility of QuickBooks, but some larger customers require more advanced functionality, automation, and financial controls. Because Intacct is endorsed by the AICPA and has proven professional-strength capabilities, hundreds of these companies have transitioned from QuickBooks to Intacct Cloud Financials. Consider these top ten signs your clients have outgrown QBs.

How many of these fit your clients? They:

* See other side for offer details

1. **Spend hours outside QuickBooks** manipulating spreadsheets.
2. **Manage inefficient manual processes** that reduce productivity and introduce errors.
3. **Lack timely information** on critical business dimensions and must rely on manual workarounds.
4. **Have limited visibility** into consolidated and operational details.
5. **Must depend on spreadsheets** for reporting.
6. **Need to become fully compliant** with GAAP or just need more control and auditability.
7. **Lack seamless integration** with mission-critical apps, such as Salesforce, which increases manual tasks.
8. **Have difficulty managing multi-entity** and/or multi-currency issues.
9. **Lack real-time visibility** into project costs, revenues, and project profitability.
10. **Have inefficient, manual revenue management** processes and experience revenue leakage as a result.

Intacct named “**Best to Replace QuickBooks**” by Inc. Magazine.

“Intacct is a high quality and highly functional financial management system, but still affordable for a small business.”

Ivette Ruiz Babylon,
Controller, Acceller

“Intacct gives us a wide range of financial management capabilities, without the need to install, integrate, or maintain cumbersome software.”

Michael DiFilippo
CFO, MuleSoft

Learn More
About this Offer

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