

MAY 2015

accounting INSIGHT



Educating for easier financial management, project accounting, and government compliance

Keep Your Software and Technology Up-to-Date

Business landscapes change. Whether taking on new vertical markets or upgrading outdated processes, we all need to keep our technology current. Synergy just celebrated 12 years and we've experienced exciting growth. As we look for ways to improve our business practices, we know you are likely doing the same. If you are searching for ways to make your ERP system work better, look to Synergy for assistance. Sometimes a new module or process can make a big difference in your success and overall satisfaction. We welcome the opportunity to discuss any challenges you face or any new ideas you are contemplating. Our commitment to you remains strong and we are very excited about what we have to offer and how we can help you accomplish your technology goals.

What's on your mind? Tell us: [Our Current Challenges or Ideas](#)

Are You Considering the Cloud Option?

As we talk with customers we see a common thread: the need to keep overhead costs low while maintaining a state-of-the-art ERP system. As companies hear more about the "The Cloud" they are learning that it can be a very attractive option for meeting both of these goals. If you are considering a move to the cloud, let Synergy help you make that decision! Whether it is moving your Dynamics SL solution to the cloud or exploring the Intacct ERP Solution, we can help you make the best choice for your company.

Tell us you're considering the Cloud: [Yes! Help Us with the Cloud Option](#)

Tips & Tricks

How to Make Your Vendor List More Efficient

You survived another calendar year end! 1099s have been issued, W-2s are out the door, and with any luck you're back to a normal work day. The next couple of months could be a great time to do some **spring cleaning** in your accounting system. The benefits of taking time to cleanup your master vendor data far outweigh the hurdles. Benefits include:

- **Reducing** the likelihood of duplicate payments
- **Cleaner** and more efficient audits
- **Boosting productivity** with a smaller, leaner list of vendors
- **Increasing visibility** into your vendor data and reporting

Click below to read the whole article and see steps in SL or Intacct:

[Vendor List in Dynamics SL](#)

[Vendor List in Intacct](#)

What's New?



The first cumulative update for Microsoft Dynamics SL 2015 is due in the next several weeks. This means it's a good time to start planning your upgrade.

[Contact Cindy Smith](#) to begin the process.



Recently, American Express partnered with Intacct and released the new Intacct Check Delivery Service. It enables you to send check payments to suppliers and have their general ledger automatically updated – all with one click! [Contact Teresa Johnson](#) to learn more about this service.

INSIDE:

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"It is what we think we know already that prevents us from learning."

- Claude Bernard

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