

How to Automate the Distribution of Dynamics SL Forms and Reports

By Donna Hurst, *Senior Consultant*, Synergy Business Solutions



Synergy is very excited to showcase the Liaison Messenger EDD software—the solution for automated report distribution. Messenger EDD is a unique Electronic Document Delivery product. Ask yourself these questions:

- Do I currently have to print Dynamics SL (DSL) items (Draft Invoices, Final Invoices, Purchase Orders, Statements) to a PDF and then manually email them to others?
- Do I have to print things to PDF and then group them with other documents before they can be sent out?
- Do I have to print and send out multiple copies of the same document?

If you answered yes to any of these questions, then you need to see the Messenger EDD product at work!

I want to share with you a specific example of how the Messenger EDD module has made life here at Synergy even better. We have a process of printing all of our draft invoices to paper and then sorting them by Project Manager, scanning the images into a PDF group, and then forwarding the PDF's to our PM's in our various offices. This is time consuming but necessary. With Messenger EDD **we literally “Press the Print Button”** and the draft is printed to a PDF and automatically sent to the Project Manager AND a copy is sent to the Account Manager AND a hard copy is printed for the Accounting Office AND a copy is saved to a Drafts Folder! ONE CLICK and BOOM! No more printing, sorting, scanning, emailing! Life is Good!

Messenger EDD works with ANY (including custom) Crystal Reports, SSRS Reports, and more! Read the [Liaison Messenger EDD Brochure](#) to see more of the features and functionality.

Then join us on February 15, 2017 for a Free Webinar so we can show you firsthand how Messenger EDD for DSL can help you. [REGISTER NOW!](#)

To order this product, contact Cindy Smith (503-601-4076 – cindy@synergybusiness.com) or Teresa Johnson (503-601-4085 – teresa@synergybusiness.com).