

Analyzer

Sold, implemented, and supported by

Synergy

BUSINESS SOLUTIONS

800-481-8590 ■ www.synergybusiness.com

Gold Microsoft Partner

Microsoft Dynamics™ SL

BENEFITS

- **Increase business insight**
Retrieve and summarize data across multiple projects to assess performance, compare budgets against expenditures, and obtain the information needed to make informed business decisions.
- **Prevent budget surprises**
Monitor costs and profitability with the flexibility to maintain original, actual, and proposed working budgets for each project.
- **Quickly spot trends in pivotal data**
Use automated graphing tools and custom report writing options to quickly reveal trends, highlight areas of concern, focus attention, and present key points.
- **Work with sophisticated analysis tools**
Capture data and transfer it to Microsoft® Excel for sophisticated manipulation—including the custom, multidimensional analysis made possible by pivot tables—and graphical display using all the power of Excel's graphical capabilities.
- **Enhance field manager productivity**
Link Microsoft Dynamics SL analyzer with Microsoft portal solutions to provide real-time access to pertinent project data over the Internet.

Enhance business decision-making with efficient access to comprehensive data about project performance and profitability. Quickly collect and summarize data for key metrics, selectively pinpoint details for analysis, and present results in intuitive and practical formats.

Project	Description	Acct Category	Acct Type	MTD Amount	PTD Amount	Comm
10	AD-001	Administrative-CBS	5014-HOLIDAY	Expense	0	0
11	AD-001	Administrative-CBS	5012-VACATION	Expense	0	0
12	MF-001	Equipment Network Install	1320-WIP-MATER	Expense	0	3214
13	PC-998	Overhead Management	5010-REGULAR	Expense	0	3930
14	PC-999	Administrative and Indirect	5010-REGULAR	Expense	0	9875
15	WO-001	MWO: Intel@ P4 2.4GHz With 10	1320-WIP-MATER	Expense	0	22136
16	WO-001	MWO: Intel@ P4 2.4GHz With 10	1310-WIP-LABOR	Expense	0	880
17	WO-001	MWO: Intel@ P4 2.4GHz With 10	1330-WIP-OTHER	Expense	0	220
18	WO-002	MWO: Intel@ P4 2.4GHz With 10	1320-WIP-MATER	Expense	0	22136
19	WO-002	MWO: Intel@ P4 2.4GHz With 10	1330-WIP-OTHER	Expense	0	280
20	WO-002	MWO: Intel@ P4 2.4GHz With 10	1310-WIP-LABOR	Expense	0	1120
21	WO-003	MWO: Intel@ P4 2.4GHz With 10	1320-WIP-MATER	Expense	0	2214
22	WO-003	MWO: Intel@ P4 2.4GHz With 10	1310-WIP-LABOR	Expense	0	0
23	WO-005	MWO: Intel@ P4 2.4GHz With 10	1320-WIP-MATER	Expense	0	2214
24	WO-005	MWO: Intel@ P4 2.4GHz With 10	1310-WIP-LABOR	Expense	0	1000
25	WO-006	MWO: Intel@ P4 2.4GHz With 10	1320-WIP-MATER	Expense	0	2214
26	WO-006	MWO: Intel@ P4 2.4GHz With 10	1310-WIP-LABOR	Expense	0	1000

View multiple projects, instantly graph project performance, or drill down for individual transaction details.

Executive Project Analyst

View project profitability, billing, and operational status for all projects.

Company: Cortoso Distribution, Inc.

Project List	Project Detail																																																																																																		
<p>Find Projects by: Company</p> <p>Company: CBS</p> <p>Project Status: Active</p> <table border="1"><thead><tr><th>Project</th><th>Description</th><th>Status</th></tr></thead><tbody><tr><td>AD001</td><td>Administrative-CBS</td><td>Active</td></tr><tr><td>CD001</td><td>Additional Timeline Analysis</td><td>Active</td></tr><tr><td>CD002</td><td>Solomon Upgrade Conversion</td><td>Active</td></tr><tr><td>CD003</td><td>AS400 Interim GL</td><td>Active</td></tr><tr><td>CD004</td><td>Assessment and Training</td><td>Active</td></tr><tr><td>CD005</td><td>Project 2003 Deployment</td><td>Active</td></tr><tr><td>CD006</td><td>Windows XP Deployment</td><td>Active</td></tr><tr><td>CD007</td><td>Change Fiscal Year to 12/31</td><td>Active</td></tr><tr><td>CD008</td><td>Engineering</td><td>Active</td></tr><tr><td>CD009</td><td>FAS Implementation</td><td>Active</td></tr><tr><td>CD010</td><td>Flexible Billing Impl</td><td>Active</td></tr><tr><td>CD011</td><td>Follow-on Timeline Work</td><td>Active</td></tr></tbody></table>	Project	Description	Status	AD001	Administrative-CBS	Active	CD001	Additional Timeline Analysis	Active	CD002	Solomon Upgrade Conversion	Active	CD003	AS400 Interim GL	Active	CD004	Assessment and Training	Active	CD005	Project 2003 Deployment	Active	CD006	Windows XP Deployment	Active	CD007	Change Fiscal Year to 12/31	Active	CD008	Engineering	Active	CD009	FAS Implementation	Active	CD010	Flexible Billing Impl	Active	CD011	Follow-on Timeline Work	Active	<p>Project: CD004 Assessment and Training</p> <p>Project Snapshot</p> <table border="1"><thead><tr><th>Project</th><th>Task</th><th>Project Profit</th><th>Task Net Profit</th><th>Task and Resource Schedule</th></tr></thead><tbody><tr><td>Customer: Northwind Trade Union</td><td>Contract No.:</td><td>Contract Value: 0</td><td></td><td></td></tr><tr><td>Project Mgr: Tallman Tracy</td><td>Bill With Project: CD004</td><td>Currency: USD</td><td></td><td></td></tr><tr><td>Business Mgr: Deaver Craig</td><td>Invoice Approver: Tallman Tracy</td><td>Retention %: 0</td><td></td><td></td></tr><tr><td>Start Date:</td><td>Contract Type: Status</td><td>Revenue Reopg</td><td></td><td></td></tr><tr><td>End Date:</td><td>Status: Active</td><td></td><td></td><td></td></tr><tr><td>Last Bill Date: 5/31/2004</td><td>Revenue Reopg</td><td></td><td></td><td></td></tr></tbody></table> <table border="1"><thead><tr><th>Financial Summary</th><th>All Aging</th><th>Unbilled Summary</th><th>Balance</th></tr></thead><tbody><tr><td>Actuals</td><td>0-90</td><td>0-90</td><td>BILLED-TO-DATE: 12,118</td></tr><tr><td>Revenue: 9,114</td><td>31-60</td><td>31-60</td><td>1150-</td></tr><tr><td>Expense: 304</td><td>61-90</td><td>61-90</td><td>ACCTS-RET: 0</td></tr><tr><td>Margin: 7,910</td><td>Over 90</td><td>Over 90</td><td>2300-CLIENT RET: 3,000</td></tr><tr><td></td><td>Total: 3,930</td><td>Total: 0</td><td></td></tr></tbody></table>	Project	Task	Project Profit	Task Net Profit	Task and Resource Schedule	Customer: Northwind Trade Union	Contract No.:	Contract Value: 0			Project Mgr: Tallman Tracy	Bill With Project: CD004	Currency: USD			Business Mgr: Deaver Craig	Invoice Approver: Tallman Tracy	Retention %: 0			Start Date:	Contract Type: Status	Revenue Reopg			End Date:	Status: Active				Last Bill Date: 5/31/2004	Revenue Reopg				Financial Summary	All Aging	Unbilled Summary	Balance	Actuals	0-90	0-90	BILLED-TO-DATE: 12,118	Revenue: 9,114	31-60	31-60	1150-	Expense: 304	61-90	61-90	ACCTS-RET: 0	Margin: 7,910	Over 90	Over 90	2300-CLIENT RET: 3,000		Total: 3,930	Total: 0	
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Review summarize, and present project data using multiple views to keep your project on track.

FEATURES

BENEFITS

Support for Decision-Making

Unleash the power of your project database by extracting, summarizing, and running queries for analysis of one project or many.

Efficient Drill-Down Capabilities

Quickly reveal the project and transaction detail behind summary data.

Intuitive Display Format

View familiar profit and loss (P&L) grids to easily compare results by task, project, and organizational groupings as well as by common ledger categories such as labor.

Flexible Budget Management

Preserve original budgets, track actual results on Estimate-at-Completion (EAC), and predict the impact of "what if" scenarios using Forecast-at-Completion (FAC).

One-Click Graphics

Automatically display data in graphical formats for presentations or quick assessments.

Custom Reports

Use the report writer feature to customize fields and data in your reports, incorporate special calculations, identify columns to include, and tailor reports to reflect your presentation needs.

Data Manipulation with Excel

Transfer Analyzer data to Excel spreadsheets with a single mouse click for sophisticated modeling, analysis, and graphical rendering capabilities.

Single-Point Data Entry

Eliminate redundant data entry thanks to full integration with other Microsoft Dynamics SL modules, including financial management, payroll, field service management, and distribution.

Remote Access to Data

Provide field managers with secure, role-based Internet access to critical project and profitability data by linking Analyzer and Microsoft portal solutions.

For more information about Microsoft Dynamics™ SL, visit: www.synergybusiness.com or call 800.481.8590

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