

# Project Controller

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# Synergy

BUSINESS SOLUTIONS

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Gold Microsoft Partner

## Microsoft Dynamics™ SL

### BENEFITS

- **Structure your projects flexibly**  
Design your projects to match the way you do business, with multiple levels of information and user-defined account categories. Customized structures not only conform to your business practices for greater profitability, but give you greater visibility into project performance.
- **Gain control over project costs**  
Track, view, and analyze costs and revenues for individual projects that are still in progress. Margins can be predicted and controlled and future expenses easily viewed without waiting until the end of an accounting period.
- **Increase your access to information**  
Maintain complete and real time up-to-date information about your project by sharing key project accounting data with the enterprise project management version of Microsoft® Office Project 2007.
- **Enhance project teamwork**  
Provide accountants and project managers with a single system that enables them to use the same set of data for better analysis and project accountability. Project data can then be presented in terms that are easy for project managers to understand and use.
- **Improve project productivity**  
Take advantage of flexible project structures, billing rates, user-defined fields, and more to make your project run as smoothly as possible. Costs are collected and charged to individual projects within a single integrated solution.

**Improve your project profitability by providing project managers with the accurate, meaningful information needed to gain control over project revenue and expenses—enough control to make even low-margin projects profitable.**

*Set up project information quickly and easily, including integration with Microsoft Office Project 2007.*

The screenshot shows the 'Project Maintenance (PA.PR.100)' form. The 'Project' field is 'CO-002' and the 'Description' is 'Solomon Upgrade Conversion'. The 'Project Mgr' is 'TTALLMAN' and the 'Business Mgr' is 'CDEWER'. The 'Customer' is 'COIS' and the 'Bill Currency Code' is 'USD'. The 'Fixed Currency Rate' is '0.00000000'. The 'Alloc Method' is 'TM' and the 'Rate Table ID' is 'STND'. The 'Labor Account' is '4100' and the 'Labor Rate Table ID' is 'STND'. The 'Status Flags' are 'Active', 'AP', 'AR', 'GL', 'PO', 'LB', and 'IN'. The 'Project Controller' is 'Active'.

Task #	Description	Contract Type	Manager	Non
1	Default Task	<none>		
2	100 Planning/Project Management	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
3	110 System Design and Config	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
4	120 Data Warehouse Design	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
5	130 Process Design Procedures	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
6	200 Network Systems	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
7	210 Software Installation	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
8	300 Conversion Planning	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
9	310 Conversion Tool Development	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
10	320 Data Import	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
11	400 Classroom Training Full Day	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
12	410 Classroom Training Half Day	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
13	500 On-Site Implementation Assist	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
14	600 Customization - Properties	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
15	610 Customization - Custom Code	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
16	630 Crystal Reports	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy
17	630 Timesheet Reports	TMR-Time and Materials to Revenue	TTALLMAN	Talman Tracy

*Review a multi-level task list for an instant assessment of project performance.*

## FEATURES

## BENEFITS

<b>Flexible Project and Task Structure</b>	Design projects to fit the way you do business by defining a flexible project or task structure with as many as twelve levels of information. Project structures can include factors such as client, contract, job, phase, task, sub-task, activity code, work breakdown structure, and cost code to allow better visibility into project performance.
<b>Extensive Data Views</b>	View project data in a project summary, drilling down to view underlying information and get specific details about project transactions.
<b>Full View of Project Performance</b>	Maintain visibility into all phases of your projects, from planning to final billing, through real-time data sharing with the enterprise project management version Microsoft Office Project 2007.
<b>Automatic Computation Rules</b>	Ensure that project information meets the standards you need by defining rules that automatically compute and apply rates, multipliers, and percentages to project transactions for analysis and billing purposes.
<b>Accounting and Project Integration</b>	Simplify timely analysis and project accountability by providing a single system that allows accountants and project managers to analyze a common set of data.
<b>Easily Understandable Information</b>	Enable project managers to analyze information more effectively by presenting project and task data in familiar profit and loss (P&L) formats with easy-to-understand categories such as labor, travel, and materials instead of cryptic account codes.
<b>Instant Expense Visibility</b>	Take known or expected expenses into account by sharing information across Microsoft Dynamics SL. Record expenses such as subcontractors, purchasing, and unposted labor charges as commitments as soon as they are entered—even before the end of an accounting period—to allow for the future cost.
<b>DCAA Rate Compliance</b>	Apply indirect rate calculations that comply with Defense Contract Audit Agency (DCAA) labor transaction requirements.
<b>Quick Send Electronic Document Delivery</b>	Send individual project invoices or batches electronically via email or fax to suit customers' preference.

For more information about Microsoft Dynamics™ SL, visit: [www.synergybusiness.com](http://www.synergybusiness.com) or call 800.481.8590

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